

# align

Thursday  
13 August

Sheraton  
Petaling Jaya

The FIMM Annual Convention (FIMMAC) returns in 2026 with a forward-looking theme bringing the Unit Trust and Private Retirement Scheme industry together to explore the ideas, strategies, and conversations shaping what is ahead. As market conditions, investor expectations, and technology continue to advance, this year's convention focuses on the importance of staying aligned in an increasingly dynamic investment landscape.

From exploring shifting market outlooks to redefining the role of Consultants in a more connected world, the programme offers current perspectives designed to help industry professionals stay relevant, responsive, and aligned with the evolving needs of investors and the industry.

Across the convention, sessions will explore changing investor expectations, the growing influence of technology and artificial intelligence, and the importance of balancing trust, compliance, and digital engagement. Discussions will also examine how the industry can better support Malaysians in long-term financial planning, retirement preparedness, and managing longevity needs.

Don't miss this opportunity to be where perspectives connect, ideas converge, and the industry comes together in alignment for what is next of Malaysia's investment landscape.

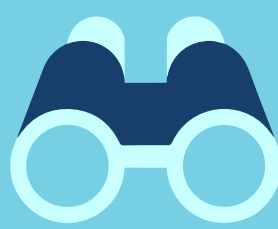
## Why Attend?



Listen and engage  
with industry experts



Enrich your knowledge  
by learning from  
industry leaders



Receive first-hand  
industry outlook



Refresh your knowledge  
on the basics  
of investing



Learn about  
UTS/PRS from  
Distributors



Find out more  
on how to be  
a UTS/PRS Consultant



For Consultants to  
be effective and relevant  
through upskilling



For Consultants to  
keep abreast with  
the latest updates



Knowledge sharing  
sessions with  
industry experts



Promote awareness  
on financial literacy



Networking  
and engagement

# FIMMAC 2026 align

## Programme

Thursday, 13 August 2026

**8:00AM Arrival & Registration**

**9:00AM Opening Address**

By **Mohd Ridzal Mohd Sheriff** *Chairman, FIMM*

**9:15AM Keynote Address**

By **Shamim Fyaz** *Director, Supervision, Securities Commission Malaysia*

**9:30AM Session 1**

**Market Outlook**

What's Next for Investors?

Panelist

**Ray E Farris** *Chief Economist, Prudential PLC (UK) & Eastspring Investments (Singapore) Limited*

Moderator

**Mohd Ridzal Mohd Sheriff** *Chairman, FIMM*

**10:20AM Networking Tea & Coffee Break**

Session 2

**10:40AM The Future of Unit Trust Industry in Malaysia**

Reinvention, Resilience & Relevance

Panelists

**Dr Tan Chong Koay** *Advisor to President & Group CEO, Affin Bank; CEO and Chief Strategist, PHEIM Asset Management (Asia) Pte Ltd*

**Yap Siok Hoon** *Chief Executive Officer, Eastspring Investments Malaysia*

**Chung Yee Wah** *Chief Investment Officer, Public Mutual Berhad*

Moderator

**Kaleon Leong** *CEO, FIMM*

Session 3

**11:35AM The Human Element**

Redefining the Role of Consultants

Panelists

**Nor Zahrul Hayzraai Zainal** *General Manager, Institution Supervision, Securities Commission Malaysia*

**Dr Richard Gontusan** *Human Resource Skills Training & Investment Consultant, Synergy Training Services PLT*

**Desmond Chong** *Chief Executive Officer, Next Gen Capital Sdn Bhd*

Moderator

**Dr Rosliza Mat Yatim** *General Manager, Regulatory Services Division, FIMM*

**12:25PM Lunch and Networking | Regulatory Industry Briefing \***

**1:50PM Kahoot**

Session 4

**2:00PM The Next Client Experience**

How Technology is Reshaping Marketing & Distribution

Panelists

**Senthil Gunasekaran** *Chief Business Development Officer, KFin Technologies Ltd*

**Muzzaffar Othman** *Group Chief Operating Officer, Permodalan Nasional Berhad (PNB)*

**Alice Wong** *Head of UTC Development and Support Division, Public Mutual Berhad*

Moderator

**Kaleon Leong** *Chief Executive Officer, FIMM*

Session 5

**2:55PM The Trust Connection**

Balancing Compliance, Trust and Digital Reach

Panelists

**Dato' Shamsuddin Mohd Mahayidin** *Director, FIMM*

**Datuk Wira Ismitz Matthew De Alwis** *Executive Director & Chief Executive Officer, Kenanga Investors Berhad*

**Professor Datuk Dr Haji Mazlan Ahmad** *Advisor to the Enforcement Focus Group, Enforcement Agency Integrity Commission (EAIC)*

**Mohd Nor Azizi Mohd Nasir** *General Manager, Law Reform, Securities Commission Malaysia*

Moderator

**Datin Yon See Ting** *Director, FIMM*

**3:45PM Networking Tea & Coffee Break**

Session 6

**4:05PM Too TIRED to Retire?**

Tomorrow's Retirement Matters Today

**Taufiq Iskandar** *Chief Executive Officer, Private Pension Administrator (PPA) Malaysia*

**Balqais Yusoff** *Head, Policy Strategy Department, Employees Provident Fund (EPF)*

**Fong Wei Ziet** *Director, Ziet Media Sdn Bhd*

Moderator

**Yvonne Phe Kheng Peng** *Director, FIMM*

**4:55PM Closing Remarks**

By **Kaleon Leong** *Chief Executive Officer, FIMM*

**5:00PM Lucky Draw & Kahoot**

**5:30PM End of FIMMAC 2026**

\* The Regulatory Industry Briefing (RIB) will be held in a separate room during lunch.  
Lunch for RIB attendees will be served at the same venue where the RIB is taking place.

## Registration Fees

Physical

**Early Bird: RM300**

Book by on 14 July

**Standard: RM350**

**Group Rate:**

**3 Seats + 4th at 50%**

Virtual

**Early Bird: RM00**

Book by on 14 July

**Standard: RM100**

**Group Rate:**

**3 Seats + 4th at 50%**



**HRDC  
Claimable**

Training No.: 10001720863



**Consultants  
are eligible for  
8 FIMM CPD  
points**

For more information, kindly visit

**fimmac.fimm.com.my**