

align

THURSDAY
13 AUGUST

SHERATON
PETALING JAYA

The FIMM Annual Convention (FIMMAC) returns in 2026 with a forward-looking theme bringing the Unit Trust and Private Retirement Scheme industry together to explore the ideas, strategies, and conversations shaping what is ahead. As market conditions, investor expectations, and technology continue to advance, this year's convention focuses on the importance of staying aligned in an increasingly dynamic investment landscape.

From exploring shifting market outlooks to redefining the role of Consultants in a more connected world, the programme offers current perspectives designed to help industry professionals stay relevant, responsive, and aligned with the evolving needs of investors and the industry.

Across the convention, sessions will explore changing investor expectations, the growing influence of technology and artificial intelligence, and the importance of balancing trust, compliance, and digital engagement. Discussions will also examine how the industry can better support Malaysians in long-term financial planning, retirement preparedness, and managing longevity needs.

Don't miss this opportunity to be where perspectives connect, ideas converge, and the industry comes together in alignment for what is next of Malaysia's investment landscape.

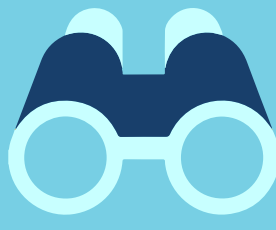
Why Attend?



Listen and engage with industry experts



Enrich your knowledge by learning from industry leaders



Receive first-hand industry outlook



Refresh your knowledge on the basics of investing



Learn about UTS/PRS from Distributors



Find out more on how to be a UTS/PRS Consultant



For Consultants to be effective and relevant through upskilling



For Consultants to keep abreast with the latest updates



Knowledge sharing sessions with industry experts



Promote awareness on financial literacy



Networking and engagement

FIMMAC 2026 align

Programme

Thursday, 13 August 2026

8:00AM Arrival & Registration

9:00AM Opening Address

By **Mohd Ridzal Mohd Sheriff** *Chairman, FIMM*

9:15AM Keynote Address

Session 1

9:30AM Market Outlook

What's Next for Investors?

Panelist

Ray E Farris *Chief Economist, Prudential PLC (UK) & Eastspring Investments (Singapore) Limited*

Moderator

Mohd Ridzal Mohd Sheriff *Chairman, FIMM*

10:20AM Networking Tea & Coffee Break

Session 2

10:40AM The Future of Unit Trust Industry in Malaysia

Reinvention, Resilience & Relevance

Panelists

Dr Tan Chong Koay *Advisor to President & Group CEO, Affin Bank; CEO and Chief Strategist, PHEIM Asset Management (Asia) Pte Ltd*

Yap Siok Hoon *Chief Executive Officer, Eastspring Investments Malaysia*

Chung Yee Wah *Chief Investment Officer, Public Mutual Berhad*

Moderator

Jas Bir Kaur *Director, FIMM*

Session 3

11:35AM The Human Element

Redefining the Role of Consultants

Panelists

Nor Zahrul Hayzraai Zainal *General Manager, Institution Supervision, Securities Commission Malaysia (SC)*

Dr Richard Gontusan *Human Resource Skills Training & Investment Consultant, Synergy Training Services PLT*

Desmond Chong *Chief Executive Officer, Next Gen Capital Sdn Bhd*

Moderator

Dr Rosliza Mat Yatim *General Manager, Regulatory Services Division, FIMM*

12:25PM Kahoot

12:40PM Lunch and Networking | **Regulatory Industry Briefing ***

Session 4

2:00PM The Next Client Experience

How Technology is Reshaping Marketing & Distribution

Panelists

Senthil Gunasekaran *Chief Business Development Officer, KFin Technologies Ltd*

Muzzaffar Othman *Group Chief Operating Officer, Permodalan Nasional Berhad (PNB)*

Mohd Azri Mohd Naw *Agency Supervisor, Unit Trust & PRS Consultant, Public Mutual Berhad*

Moderator

Kaleon Leong *Chief Executive Officer, FIMM*

Session 5

2:55PM The Trust Connection

Balancing Compliance, Trust and Digital Reach

Panelists

Dato' Shamsuddin Mohd Mahayidin *Director, FIMM*

Datuk Wira Ismitz Matthew De Alwis *Executive Director & Chief Executive Officer, Kenanga Investors Berhad*

Professor Datuk Dr Haji Mazlan Ahmad *Advisor to the Enforcement Focus Group, Enforcement Agency Integrity Commission (EAIC)*

Mohd Nor Azizi Mohd Nasir *General Manager, Law Reform, Securities Commission Malaysia (SC)*

Moderator

Datin Yon See Ting *Director, FIMM*

3:45PM Networking Tea & Coffee Break

Session 6

4:05PM Too TIRED to Retire?

Tomorrow's Retirement Matters Today

Taufiq Iskandar *Chief Executive Officer, Private Pension Administrator (PPA) Malaysia*

Balqais Yusoff *Head, Policy Strategy Department, Employees Provident Fund (EPF)*

Fong Wei Ziet *Director, Ziet Media Sdn Bhd*

Moderator

Yvonne Phe Kheng Peng *Director, FIMM*

4:55PM Closing Remarks

By **Kaleon Leong** *CEO, FIMM*

5:00PM Lucky Draw & Kahoot

5:30PM End of FIMMAC 2026

* The Regulatory Industry Briefing (RIB) will be held in a separate room during lunch. Lunch for RIB attendees will be served at the same venue where the RIB is taking place.

Registration Fees

Physical

Early Bird: RM300

Book by on 14 July

Standard: RM350

Group Rate:

3 Seats + 4th at 50%

Virtual

Early Bird: RM00

Book by on 14 July

Standard: RM100

Group Rate:

3 Seats + 4th at 50%



Course No.:



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Consultants are eligible for 8 FIMM CPD points

For more information, kindly visit

fimmac.fimm.com.my