

# align

THURSDAY  
13 AUGUST

SHERATON  
PETALING JAYA

The FIMM Annual Convention (FIMMAC) returns in 2026 with a forward-looking theme bringing the Unit Trust and Private Retirement Scheme industry together to explore the ideas, strategies, and conversations shaping what is ahead. As market conditions, investor expectations, and technology continue to advance, this year's convention focuses on the importance of staying aligned in an increasingly dynamic investment landscape.

From exploring shifting market outlooks to redefining the role of Consultants in a more connected world, the programme offers current perspectives designed to help industry professionals stay relevant, responsive, and aligned with the evolving needs of investors and the industry.

Across the convention, sessions will explore changing investor expectations, the growing influence of technology and artificial intelligence, and the importance of balancing trust, compliance, and digital engagement. Discussions will also examine how the industry can better support Malaysians in long-term financial planning, retirement preparedness, and managing longevity needs.

Don't miss this opportunity to be where perspectives connect, ideas converge, and the industry comes together in alignment for what is next of Malaysia's investment landscape.

## Why Attend?



Listen and engage with industry experts



Enrich your knowledge by learning from industry leaders



Receive first-hand industry outlook



Refresh your knowledge on the basics of investing



Learn about UTS/PRS from Distributors



Find out more on how to be a UTS/PRS Consultant



For Consultants to be effective and relevant through upskilling



For Consultants to keep abreast with the latest updates



Knowledge sharing sessions with industry experts



Promote awareness on financial literacy



Networking and engagement

# FIMMAC 2026 align

## Programme

Thursday, 13 August 2026

**8:00AM** Arrival & Registration

**9:00AM** Opening Address

By **Mohd Ridzal Mohd Sheriff** *Chairman, FIMM*

**9:15AM** Keynote Address

Session 1

**9:30AM** Market Outlook

What's Next for Investors?

Panelist

**Ray E Farris** *Chief Economist, Prudential PLC (UK) & Eastspring Investments (Singapore) Limited*

Moderator

**Mohd Ridzal Mohd Sheriff** *Chairman, FIMM*

**10:20AM** Networking Tea & Coffee Break

Session 2

**10:40AM** The Future of Unit Trust Industry in Malaysia

Reinvention, Resilience & Relevance

Panelists

**Yap Siok Hoon** *Chief Executive Officer, Eastspring Investments Berhad*

**Dr Tan Chong Koay** *Founder, Chief Executive Officer & Chief Strategist, PHEIM Asset Management (Asia) Pte Ltd (Singapore)*

**Chung Yee Wah** *Chief Investment Officer, Public Mutual Berhad*

Moderator

**Jas Bir Kaur** *Director, FIMM*

Session 3

**11:35AM** The Human Element

Redefining the Role of Consultants

Panelists

**Nor Zahrul Hayzraai Zainal** *General Manager, Institution Supervision, Securities Commission Malaysia (SC)*

**Dr Richard Gontusan** *Human Resource Skills Training & Investment Consultant*

**Desmond Chong** *Chief Executive Officer, Next Gen Capital Sdn Bhd*

Moderator

**Dr Rosliza Mat Yatim** *General Manager, Regulatory Services Division, FIMM*

**12:25PM** Kahoot

**12:40PM** Lunch and Networking | **Regulatory Industry Briefing \***

Session 4

**2:00PM** The Next Client Experience

How Technology is Reshaping Marketing & Distribution

Panelists

**Senthil Gunasekaran** *Chief Business Development Officer, KFin Technologies Ltd*

**Muzaffar Othman** *Group Chief Operating Officer, Permodalan Nasional Berhad (PNB)*

Moderator

**Kaleon Leong** *Chief Executive Officer, FIMM*

Session 5

**2:55PM** The Trust Connection

Balancing Compliance, Trust and Digital Reach

Panelists

**Dato' Shamsuddin Mohd Mahayidin** *Director, FIMM*

**Datuk Wira Ismitz Matthew De Alwiz** *Executive Director & Chief Executive Officer, Kenanga Investors Berhad*

**Professor Datuk Dr Haji Mazlan Ahmad** *Advisor to the Enforcement Focus Group, Enforcement Agency Integrity Commission (EAIC)*

**Mohd Nor Azizi Mohd Nasir** *General Manager, Law Reform, Securities Commission Malaysia (SC)*

Moderator

**Datin Yon See Ting** *Director, FIMM*

**3:45PM** Networking Tea & Coffee Break

Session 6

**4:05PM** Tomorrow's Retirement?

Tomorrow's Retirement Matters Today

Panelists

**Taufiq Iskandar** *Chief Executive Officer, Private Pension Administrator (PPA) Malaysia*

**Balqais Yusoff** *Head, Policy Strategy Department, Employees Provident Fund (EPF)*

**Fong Wei Ziet** *Director, Ziet Media Sdn Bhd*

Moderator

**Yvonne Phe Kheng Peng** *Director, FIMM*

**4:55PM** Closing Remarks

By **Kaleon Leong** *CEO, FIMM*

**5:00PM** Lucky Draw & Kahoot

**5:30PM** End of FIMMAC 2026

\* The Regulatory Industry Briefing (RIB) will be held in a separate room during lunch. Lunch for RIB attendees will be served at the same venue where the RIB is taking place.

## Registration Fees

Physical

**Early Bird: RM300**

Last Day on 14 July

**Standard: RM350**

**Group Rate:**

**3 Seats + 4th at 50%**

Virtual

**Early Bird: RM80**

Last Day on 14 July

**Standard: RM100**

**Group Rate:**

**3 Seats + 4th at 50%**



**HRDC Claimable**

Training No.: 10001720863

**8**

FIMM CPD Points

Consultants are eligible for 8 FIMM CPD points

For more information, kindly visit

**fimmac.fimm.com.my**